TVAMP
Tennessee Valley Asset Management Partners

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Wisdom, Clarity, and Intention.

To pursue lifetime dreams and to build a legacy, you must plan with wisdom, clarity, and intention.

With thousands of financial options available to you, decisions can become overwhelming. It makes sense to seek the stability, strength, and permanence of a team of financial advisors who have served our community for over 30 years. We help bring clarity and confidence to your life through financial education and planning which allows you to confidently focus on the important things in life.

At TVAMP, we provide objective investment advice guided by your goals, risk tolerance, and overall financial position. Our holistic process helps you get your financial house in order.

Your TVAMP advisor can consult with your team of professionals (CPA, attorney, and others) to construct a financial plan and investment portfolio specifically for your needs. Once the plan is in place, we make sure it continues to evolve and adjust, just like your life.

We empower you to truly commit to your financial goals and pursue what matters most to you. We strive to help you **Live Invested®.**

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We are proud to have several **Certified Financial Planner™ (CFP®) Professionals** at TVAMP who are committed to helping you pursue your long-term financial goals. We offer **fee-based investment management services***. Simply put, the cost of investment management is a percentage fee based on the value of the assets in your account.

Comprehensive Wealth Management

Financial Planning
- Cash Flow Management
- Insurance
- Preservation Strategies
- Long-Term Care
- Business Succession Planning

Retirement Income
- IRAs
- Defined Contribution Plans
- Defined Benefit Plans
- Executive Compensation
- Annuities

Investment Management
- Risk Assessment
- Portfolio Management
- Asset Allocation
- Diversification
- Tax Consequences
- 401(k) Guidance

Education Planning
- 529 Plans
- Education IRAs
- UTMAs
- Financial Aid Planning
- Coverdell ESAs

Legacy Planning
- Will Planning**
- Intergenerational Wealth Transfers
- Trust Planning**
- Charitable Giving
- Family Limited Partnerships

Our Financial Planning Process