

November 4th, 2019 Invest in Your Future

The holidays are upon us! But before they kick off, we're sharing some investment management tips. Be sure to "download" or "view" images below for an even better scrolling experience.



TENNESSEE VALLEY ASSET MANAGEMENT PARTNERS

Quote to Live By:

"Investing should be more like watching paint dry or watching grass grow. If you want excitement, take \$800 and go to Las Vegas." - Paul Samuelson

#Investing

Video: Burt Explains Diversification

Burt Peake, Jr., one of our Wealth Advisors, likes to use analogies with clients because they help create an effective understanding of various investment concepts. Read (or watch!) his latest blog, where he compares a toddler workbench toy & diversification.



NEW: TVAMP VLOG

[Read More / Watch Video](#)

If you aren't fascinated with investing, it's probably difficult to force yourself to review your financial situation and investment strategy on a regular basis. Want to practice smart financial management? [Read this for a little motivation.](#)

Email or call us today if you would like to schedule a financial review meeting.

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We hope everyone had a fun Halloween, despite the weather we received here in East Tennessee!

From The Office



Two People Turn 50!

Brenda Shepherd (Executive Office Administrator) and **Rob Eddins** (Wealth Advisor) are 50!

Did you know, after age 50, your retirement plan may allow you to make [catch-up contributions](#)? Call us if you have questions.



We Welcomed a New Advisor!

Jill Bertke, CFP® brings 20 years of financial services experience to TVAMP. Jill's commitment to client service and objective, personalized financial advice aligns with our firm's values. We all look forward to her contributions, allowing us to expand the depth of services that we can provide to our clients.

[Read More](#)

REMINDER!

IRA owners 70.5 or older, make plans to take your Required Minimum Distribution (RMD) before December 31st, 2019 to avoid IRS penalty tax!

Contact us to set up automatic deductions.

Sustainable Investing is on the Rise...

- Investing with an eye toward promoting social, political, or environmental concerns doesn't mean you have to forgo pursuing a return on your money. [Here's some food for thought.](#)
- Nearly 3/4 of Americans are interested in investing in companies or organizations that make a positive change on society. Naturally, these investors want to keep up with the financial and social returns on such investments... [Here are a couple of different metrics](#) that either are being introduced or have been overhauled in an effort to quantify "returns" for investors.
- Wealthy millennials are finally thinking about investing in sustainable companies *almost as much* as they shop for socially conscious products in stores. Studies have shown, the overall population is starting to ["look under the hood."](#)



Market Volatility

"October has had a bad reputation in the stock market. To be fair, it's somewhat warranted..."

[Read More from LPL Research](#)

TVAMP Events & Important Dates

- **November 7th** "Men Make Dinner" day. Don't just order take out! This [beef taco pizza](#) looks simple and satisfying.
- **November 11th** Veterans Day! We noticed there's a lot of [free meals](#) this day!
- **November 30th** Small Business Saturday - Any small biz owners reading this?

Here's a [few tips](#) to help you make the most of it.

- **November 28th** Happy Thanksgiving! (Our offices will be closed)
- **November 29th** Black Friday (Our offices close at 1 PM)
- **December 13th** Save the Date: 2nd Annual Night of Christmas Cheer

Fall newsletter coming soon!

Thanks for reading!
We'll be back in your inbox next month to share more helpful financial news! In the meantime, we invite you to follow us on social media.

Live Invested®



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